



Fowler College of Business

ADVISING WORKSHEET FOR THE MASTER OF SCIENCE IN BUSINESS ADMINISTRATION-FINANCIAL & TAX PLANNING

LAST NAME

FIRST NAME

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		Met	Grade
PREREQUISITES	Financial Reporting and Analysis (ACCTG 201, BA 640 or equiv.)		
	Statistical Analysis (STAT 119, ECON 201, BA 642, or equiv.)		
	Economics (ECON 101, BA 643 or equiv.)		
	Business Cycles (ECON 320, ECON 422, or equiv.)		
	Legal Environment of Business (FIN 240, BA 671, or equiv.)		

			Units	Grade
FINANCIAL & TAX PLANNING CORE (21 UNITS)	ACCTG 503	Individual Income Tax	3	
	BA 674	Financial Management	3	
	FIN 522	Individual Insurance Management	3	
	FIN 585	Seminar in Estate Plan	3	
	FIN 589	Personal Financial Planning	3	
	FIN 651	Seminar in Investments	3	
	FIN 652	Seminar in Security Analysis	3	

ELECTIVES (6 UNITS)	FIN 659	Decision Making in World Economy	3	
	ACCTG 656	Multijurisdictional Taxation	3	
	MGT 722	Seminar in Business Ethics and Social Institutions	3	
	MKTG 763	Sales Management	3	

CULMINATING EXPERIENCE (3 UNITS)	FIN 590	Fin Plan Practicum	3	
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*Your official Program of Study is audited through the Degree Evaluation on WebPortal

Advisor Signature (Optional) Date

Student Signature (Optional) Date