

CHEAT SHEET

Syndicated Loans

LOAN <Go>

provides a menu of syndicated bank loan functions, including links to credit rating monitors and loan news.

TKL <Go>

lets you search for the ticker symbols of syndicated loans for a specific borrower.

DES <Go>

displays important details, such as issuer and credit ratings, for a selected syndicated loan. For loan facilities, DES lists all of the tranches that make up the facility and enables you to click on any of the tranches listed to display the DES page for that specific tranche.

NIM 13 <Go>**NIM 14 <Go>**

display new issue monitors for syndicated loans sorted by region.

LEAG <Go>

provides underwriter ranking tables, including U.S. syndicated loan agents and book managers.

UNDW <Go>

lets you create customized underwriter ranking tables for syndicated loans based on date range, country of issuer, loan currency, maturity type and other criteria that you select.

NI SYNLOANS <Go>

lists the latest news headlines on the syndicated loan market. Tab in to the SEARCH field, enter a keyword or key phrase and press <Go> to find stories that mention it.

NI LRA <Go>

provides loan ratings news.

CACT <Go>

displays a calendar of corporate actions, including corporate events and dividend distributions.

RATC <Go>

displays a monitor of updated credit ratings for various issuers, enabling you to track upgrades



and downgrades and other moves that indicate an issuer's degree of credit risk.

CRPR <Go>

gives current and historical ratings from various credit ratings agencies for a selected issuer.

ISSD <Go>

gives an overview of a selected issuer's capital structure and cash

flow data to help you evaluate the issuer's ability to pay back debt.

DDIS <Go>

shows in graphic and tabular forms the maturity distribution by year of a selected issuer's outstanding public debt.

IBQ <Go>

is the Bloomberg Industry Analysis function, which provides overviews of selected industries.

FOMC <Go>

displays current and historical announcement dates and interest rate policy changes by the U.S. Federal Open Market Committee.

EULWTOTL <Index> <Go>**UDLWTOTL <Index> <Go>**

track loan volume in Europe and the U.S. Type HP <Go>, tab down and enter M in the PERIOD field for monthly volume.

RELS <Go>

displays information on all of a selected company's equity and debt securities, including bank loans, preferred stock and warrants. RELS also provides links to lists of a company's subsidiaries, brands and employees as well as its Description pages.

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